

Key figures first half 2008

Holcim Group					Like-for-like
January – June		2008	2007	+/-%	+/-%
Annual production capacity cement	million t	195.7	197.8 ¹	-1.1	+0.8
Sales of cement	million t	72.5	74.2	-2.3	+3.0
Sales of mineral components	million t	2.2	2.4	-8.3	0.0
Sales of aggregates	million t	79.7	87.3	-8.7	-6.9
Sales of ready-mix concrete	million m ³	23.6	21.2	+11.3	+9.9
Sales of asphalt	million t	5.8	6.1	-4.9	-6.6
Net sales	million CHF	12,434	13,002	-4.4	+8.2
Operating EBITDA	million CHF	2,802	3,324	-15.7	-0.9
Operating EBITDA margin	%	22.5	25.6		
EBITDA	million CHF	2,970	4,767	-37.7	
Operating profit	million CHF	1,964	2,423	-18.9	-2.4
Operating profit margin	%	15.8	18.6		
Net income	million CHF	1,338	2,858	-53.2	
Net income margin	%	10.8	22.0		
Net income – equity holders of Holcim Ltd	million CHF	1,066	2,423	-56.0	
Cash flow from operating activities	million CHF	664	1,733	-61.7	-52.4
Cash flow margin	%	5.3	13.3		
Net financial debt	million CHF	15,163	12,873 ¹	+17.8	+26.3
Total shareholders' equity	million CHF	19,837	21,945 ¹	-9.6	
Gearing ²	%	76.4	58.7 ¹		
Personnel		92,414		+3.4	+4.1
Earnings per dividend-bearing share ³	CHF	4.05	9.42	-57.0	
Fully diluted earnings per share ³	CHF	4.05	9.27	-56.3	

Principal key figures in USD (illustrative) ⁴					
Net sales	million USD	11,956	10,571	+13.1	
Operating EBITDA	million USD	2,694	2,702	-0.3	
Operating profit	million USD	1,888	1,970	-4.2	
Net income – equity holders of Holcim Ltd	million USD	1,025	1,970	-48.0	
Cash flow from operating activities	million USD	638	1,409	-54.7	
Net financial debt	million USD	14,866	11,392 ¹	+30.5	
Total shareholders' equity	million USD	19,448	19,420 ¹	+0.1	
Earnings per dividend-bearing share ³	USD	3.89	7.66	-49.2	

Principal key figures in EUR (illustrative) ⁴					
Net sales	million EUR	7,771	7,977	-2.6	
Operating EBITDA	million EUR	1,751	2,039	-14.1	
Operating profit	million EUR	1,228	1,487	-17.4	
Net income – equity holders of Holcim Ltd	million EUR	666	1,487	-55.2	
Cash flow from operating activities	million EUR	415	1,063	-61.0	
Net financial debt	million EUR	9,418	7,755 ¹	+21.4	
Total shareholders' equity	million EUR	12,321	13,220 ¹	-6.8	
Earnings per dividend-bearing share ³	EUR	2.53	5.78	-56.2	

¹ As of December 31, 2007.

² Net financial debt divided by total shareholders' equity.

³ EPS calculation based on net income attributable to equity holders of Holcim Ltd weighted average number of shares.

⁴ Income statement figures translated at average rate; balance sheet figures at closing rate.